



January 13, 2005

STATEMENT REGARDING THE SEQUENCE LISTING

Re: USPTO Serial Number: 10/708,952

In the name of Rosetta Genomics LTD and Inventor Itzhak Bentwich

I hereby state that the information recorded in computer readable form on compact disc, submitted in accordance with 37 CFR 1.825(b), is identical to the sequence listings on Sequence Listing Copy 1 replacement and Sequence Listing Copy 2 replacement, submitted on compact discs.

I hereby state that the submission, filed in accordance with 37 CFR 1.821(g), herein does not include new matter. The 3 identical copies of sequence listings on compact discs are identical to the sequence listing that was filed with the original USPTO application 10/708,952 on 02-Apr-2004 with the exception of the addition of a "feature" explanation to the 24 sequences in the sequence listing that have an "n" as a designator of one of the nucleotides in the sequence, as is requested in the Notice from the USPTO regarding this patent and as is required by 37 CFR 1.822 and/or 1.823.

On behalf of Rosetta Genomics,

A handwritten signature in cursive script, reading "Yaffa Schindler".

Yaffa Schindler

Rosetta Genomics